

## Canadian Manager Jarislowsky, Fraser Hires Assette for Multi-Lingual Client Portal

Assette is pleased to announce that Jarislowsky, Fraser Limited, a leading Montreal-based global investment manager, has engaged Assette to provide its clients with enhanced online portfolio information and customized reporting.

By fully automating processes that take data from Advent APX directly into a secure, state-of-the-art client portal, Assette streamlines information delivery that enables the firm to increase its service level by enabling secure access to relevant, timely portfolio information online.

**The key factors in the firm's decision to select Assette included its ability to:**

- Easily integrate with Advent
- Provide client access and reporting in both English and French
- Built-in support for mobile devices
- Best-in-class cybersecurity including dual-factor authentication

Jarislowsky, Fraser joins the growing ranks of global asset managers seeking sophisticated cloud-based sales and client communications solutions.

Assette is the industry leader in providing those solutions, including having created one of the industry's first client portal solutions back in 1998.

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### **ABOUT ASSETTE:**

Assette extracts data from systems such as Advent®, FactSet®, Bloomberg® and Excel®, allowing asset managers to automatically create professional fact sheets, sales pitch books, client presentations and client reports as well as provide secure client portals. In addition, Assette enables managers to easily feed data to manager databases and consultants. Assette is quick to onboard, easy to use and backed by the best client service in the industry. For more information, please visit [www.assette.com](http://www.assette.com), email [sales@assette.com](mailto:sales@assette.com).

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