

## PRESS RELEASE

### Hardman Johnston Goes Live with Assette for Automated Client Reporting

**BOSTON, March 27, 2020** - Assette is pleased to announce that Stamford, CT-based equity manager Hardman Johnston Global Advisors is now using Assette to produce and deliver client reports to institutional investors.

With Assette's unified sales and client communication software, Hardman Johnston realized a 90% efficiency gain. The Assette platform is fully integrated with Hardman Johnston's portfolio accounting and performance platform enabling faster report creation and improved data accuracy. Assette also helped Hardman Johnston decrease time-consuming data manipulation, improve consistency through the use of templates and better manage administrative tasks through workflow automation.

With Assette, Hardman Johnston is conveying investment results via customized, corporate-branded client reports. The software automates the production, review and delivery of reports—data is automatically transferred to Assette, and client reports are generated. The output is reviewed using Assette's workflow functionality, and once approved, emails containing reports are automatically sent from the system.

Hardman Johnston COO Julie O'Connor says, "before Assette, it took us nearly 3 weeks after each month-end to produce and deliver reports. Now, with Assette, we expect to be finished in no later than 10 days." She adds, "As a part of implementing Assette, we also upgraded our reports to reflect our corporate brand."

#### ABOUT HARDMAN JOHNSTON

Hardman Johnston Global Advisors is an independent global equity boutique investing in high-quality growth companies at value prices, with approximately \$7 billion in assets under management as of December 31, 2019. Founded in 1985, the Firm follows a single, disciplined and repeatable investment process. Their investment team includes highly experienced professionals, most of whom have spent the majority of their career at the firm. They offer international, global and U.S. equity portfolios through separate accounts and pooled vehicles and sub-advise an international equity mutual fund. Their global client base includes corporate and public pension plans, Taft-Hartley plans, endowments and foundations, and high-net-worth individuals. They are 100% owned by active employees.

#### ABOUT ASSETTE

Assette's unified software system enables institutional asset managers to automatically generate all sales and client communications—pitch books, fact sheets and data for manager databases—to ensure the consistent, accurate and timely information necessary to win business. Branded client reports, review books and DDQs strengthen relationships, and web-based portfolio access increases transparency and trust.

For more information, please visit [www.assette.com](http://www.assette.com) or email [info@assette.com](mailto:info@assette.com).